



The Endowment Fund and Legacy Society  
St. Margaret's Episcopal Church, Baton Rouge, Louisiana  
*Confidential Enrollment Form*

I/we have provided a planned gift(s) to St. Margaret's Episcopal Church in Baton Rouge, Louisiana, by naming the Endowment Fund as a :

- \_\_\_\_\_ legatee in my/our will(s)
- \_\_\_\_\_ beneficiary of my/our retirement accounts
- \_\_\_\_\_ beneficiary of my/our insurance policies
- \_\_\_\_\_ other (please specify) \_\_\_\_\_

\_\_\_\_\_ (initials) I/we grant permission to St. Margaret's to be listed as a member(s) of The Legacy Society to encourage others to consider similar acts of legacy stewardship. OR,

\_\_\_\_\_ ( initials) I/we wish to remain anonymous.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Please return this form to:*

*Maureen Westgard*

*Endowment Fund Chair*

*St. Margaret's Episcopal Church*

*12663 Perkins Road*

*Baton Rouge, LA 70810*